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Entered on Docket
September 10, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order Approving Stipulation for
Withdrawal with Prejudice of Proof of
Claim Number 10725-00202 Filed by
M.W. Gorts & Company**

Hearing Date: September 28, 2007
Hearing Time: 1:30 p.m.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☒ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

The Court having considered the Stipulation for Withdrawal with Prejudice of Proof of Claim Number 10725-00202 Filed by M.W. Gorts & Company (the "Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

IT IS FURTHER ORDERED that Proof of Claim Number 10725-00202 is hereby withdrawn with prejudice.

IT IS FURTHER ORDERED THAT m.w. Gorts & Company's equity interest in USA Capital First Trust Deed Fund, LLC (the "FTDF") is allowed in the amount of \$20,368 as reflected in the FTDF's books and records as of the petition date.

SUBMITTED BY:

APPROVED BY:

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**LEWIS
AND
ROCA**
LLP
LAWYERS

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3 good cause appearing:

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7 IT IS FURTHER ORDERED THAT m.w. Gorts & Company's equity interest in
8 USA Capital First Trust Deed Fund, LLC (the "FTDF") is allowed in the amount of \$20,368 as
9 reflected in the FTDF's books and records as of the petition date.

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11 APPROVED BY:

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14 SUSAN M. FREEMAN
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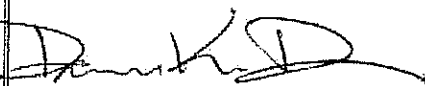
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